Innovation: Pilot – aircraft system technique



Pilot–vehicle system (PVS) peculiarities

1. Pilot and aircraft interaction takes place in closed-loop system



2. Specific feature of pilot-vehicle close-loop system is the <u>influence of the</u> <u>piloting task on all its elements</u> (task variables)

Методика анализа системы самолет-летчик, необходимая для решения следующих прикладных задач:

- Проектирование высокоавтоматизированных систем управления, включая разработку критериев выбора пилотажных характеристик;
- Разработка дисплеев;
- Создание новых активных рычагов управления;
- Разработка требований и алгоритмов подсистем пилотажных стендов



Структурная модель

- the structure of models for $W_p(j\omega)$ and $S_{n_e n_e}(\omega)$ (or only $W_p(j\omega)$) are defined;
- the rules for definition of model's parameters are used.

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Two modification of pilot describing function W_p(j\omega):
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1. McRuer model (traditional model)

2. Hess model and its modifications

Two modification of remnant spectral density $S_{n_n n_n}(\omega)$

1. Levison model

2. MAI modification



McRuer model

Several versions with different level of complexity:

1.
$$W_{p} = \kappa_{p} e^{-j\omega \tau} \frac{T_{L} j\omega + 1}{T_{I} j\omega + 1}$$
 «crossover» model
2.
$$W_{p} = \kappa_{p} \frac{T_{L} j\omega + 1}{T_{I} j\omega + 1} e^{-j\omega \tau_{0}} \frac{T_{K} j\omega + 1}{T_{K} j\omega + 1} \times$$

$$\left\{ \frac{e^{-j\omega \tau_{m}}}{T_{n} (j\omega + 1) \left[\left(\frac{j\omega}{\omega_{N}} \frac{1}{2} + \frac{2\xi}{\omega_{N}} j\omega + 1 \right] \right]} \right\}$$
 precise model
3.
$$W_{p} = \kappa_{p} e^{-j\left(\omega \tau + \frac{2}{\omega}\right)} \frac{T_{L} j\omega + 1}{T_{I} j\omega + 1}$$
 Extended
crossover
model

$$\alpha : \qquad \varphi(\omega) = \operatorname{arctg} T_{K} \omega - \operatorname{arctg} T_{K}^{'} \omega = \operatorname{arctg} \frac{1}{\omega T_{K}^{'}} - \operatorname{arctg} \frac{1}{\omega T_{K}} \cong -\frac{1}{\omega} \left(\frac{1}{T_{K}} - \frac{1}{T_{K}} \frac{1}{2} \right)$$



Selection of parameters:

Adjustment rules

1.
$$W_{OL} = \frac{\omega_c}{j\omega} e^{-j\omega\tau}$$

 $\omega_c, \ \tau = f\left(\frac{d \lg W_c}{d\omega}\Big|_{\omega_c}, S_{ii}\frac{1}{j}\right)$

$$2. \qquad W_p^* = \frac{W_{OL}}{W_c}$$

3. Approximation of W_p^* with help of one of *McRuer's model*



Remnant spectral density model

Levison model





MAI modification







Hess model and its modification





Criteria for evaluation of pilot-vehicle system stability



- for additive noise $(n_e = \xi(t))$ stability does not depend on its spectral density;
- for multiplicative noise $(n_e = e(t) \cdot \xi(t))$ stability depends on its spectral density.

Singleloop system





Multiloop system

$$\sigma = \begin{vmatrix} \mathbf{E} - \mathbf{A}_1 & -\mathbf{B}_1 \\ -\mathbf{A}_2 & \mathbf{E} - \mathbf{B}_2 \end{vmatrix} > \mathbf{0} \qquad \qquad \mathbf{A}_{1,2} = \begin{bmatrix} \mathbf{a}_{ij}^{1,2} \end{bmatrix} \\ \mathbf{B}_{1,2} = \begin{bmatrix} \mathbf{b}_{ij}^{1,2} \end{bmatrix}$$

 $a_{ij}^{1,2}$, $b_{ij}^{1,2}$ – integrals from elements of matrixes [*]

Element	a_{ij}^1	a ² _{ij}	$m{b}_{ij}^{1}$	b ² _{ij}
[*]	$W_{3}W_{n_{e}}W_{3}^{T}$	$\omega W_{3}W_{n_{e}}W_{3}^{T}\omega^{T}$	$W_{3}T_{L}W_{n_{e}}T_{L}^{T}W_{3}^{T}$	$\boldsymbol{\omega} \boldsymbol{W}_{3} \boldsymbol{T}_{L} \boldsymbol{W}_{n_{e}} \boldsymbol{T}_{L}^{T} \boldsymbol{W}_{3}^{T} \boldsymbol{\omega}^{T}$





Influence of aircraft configuration on PVS parameters





ℓ – distance between pilot location and c.g.







Agreement between mathematical modeling and experimental results

a) Hess model



Задачи компенсаторного слежения:

- Полет по приборам;
- Прицеливание на фоне неба.







Задачи управления с преследованием:

- **Дозаправка топливом в полете;**
- Прицеливание на фоне облаков или земли;
- Полет строем.





Задачи управления с предвидением:

- Визуальный полет по маршруту;Рулежка по ВПП;
- Управление автомобилем.





Исследования задач слежения с преследованием и предвидением

Wasicko (1966), Grunwald (1984), Sachs (2006), Mulder (1994-...)



Результаты исследований в сравнении с задачей компенсаторного слежения:

- Различие в характеристиках действий оператора;
- Улучшение точности;
- Новый тип дисплеев (3D, tunnel-in-the-sky).



Фундаментальные исследования

Исследование закономерностей поведения летчика при выполнении задач компенсаторного слежения, преследования и предвидения



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Компенсаторная задача



Влияние задачи слежения на характеристики системы самолет-летчик при разной динамике объекта управления





компенсаторная система

система с преследованием





система	сп	редви	дением
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	σ_e^2		σ_c^2		$\Delta arphi$	
	$\frac{K}{p}$	$\frac{K}{p^2}$	$\frac{K}{p}$	$\frac{K}{p^2}$	$\frac{K}{p}$	$\frac{K}{p^2}$
компенсаторная система	0,37	0,8	3,7	34	-	-
система с преследованием	0,33	0,58	1,9	15	62	15
система с предвидением	0,29	0,37	1,5	16	68	22

Общее представление поведения летчика в различных задачах пилотирования



F – блок восприятия $i(t + \Delta t)$ и предварительной коррекции действий летчика

Задача компенсаторного слежения: F = 0Задача преследования: $F = W_{J_2}$ Задача преследования с предвидением: $F = f(K_m, i(t + \Delta t_m))$ Criteria used for pilot-vehicle system design - flying qualities criteria

«Flying qualities of an aircraft are those properties which describe the ease and effectiveness with which it responds to pilot commands in the execution of some flight task». D. McRuer

M. Cock



Criteria – are the requirements to the FQ

Accepted principle in specification

- Davison of requirements on the class of aircraft
 - **Class I** Maneuverable aircraft $(n_y \ge 7)$
 - **Class II** Aircraft with limited maneuverability $n_y = 3.5 \div 5$ (*m* < 50 ÷ 60 ton)

Class III Non-maneuverable aircraft

IIIa – $n_y < 3.5$

IIIb – heavy aircraft with weight > 100 T

Phase of flight: A – precise tracking tasks, maneuvering tasks;

B – take-off and landing tasks;

C – tasks which do not require precise control.

Level pilot rating:

level 1 – satisfactory FQ

level 2 – acceptable FQ

level 3 – unsatisfactory FQ

Cooper-Harper rating scale



Aircraft dynamics (airframe) describes the relationship between the state variables x(θ, ψ, φ...) and controls δ(δe, δa...)



It is described by the system of 12 (in general case) differential equations:

•<u>3 equations of forces</u> describing the relations between the applied forces and linear accelerations $\left(m\frac{dV}{dt} = F(x,\delta,t)\right)$

•<u>3 equations of moments</u> describing the relation between the moments and angular accelerations $\frac{d\overline{K}}{dt} = M(x, \delta, t); \overline{K} = I\overline{\omega}$

+ Kinematics equations:

•3 Euler equations describing the relationship between the angles (θ, ψ, ϕ) and angular velocities (p, q, r)

•3 equations determining the relationship between the linear

displacement (h, x, y) and Euler angles (θ , ψ , ϕ)

Equation of aircraft motion

Euler equations

$$\dot{\vartheta} = \omega_y \sin \gamma + \omega_z \cos \gamma;$$

$$\dot{\gamma} = \omega_x - (\omega_y \cos \gamma - \omega_z \sin \gamma) \cdot tg \vartheta;$$

$$\dot{\psi} = \frac{1}{\cos \vartheta} (\omega_y \cos \gamma - \omega_z \sin \gamma).$$

Equations of moments

$$I_{x} \frac{d\omega_{x}}{dt} = (I_{y} - I_{z})\omega_{y}\omega_{z} + M_{R_{x}};$$

$$I_{y} \frac{d\omega_{y}}{dt} = (I_{z} - I_{x})\omega_{x}\omega_{z} + M_{R_{y}};$$

$$I_{z} \frac{d\omega_{z}}{dt} = (I_{x} - I_{y})\omega_{x}\omega_{y} + M_{R_{z}}.$$

Equations for forces

 $m(t)\frac{dV_k}{dt} = P\cos(\alpha + \phi_p)\cos\beta - X_a - [\cos\alpha\cos\beta\sin\vartheta - (\sin\beta\sin\gamma + \sin\alpha\cos\beta\cos\gamma)\cos\vartheta]mg$

 $m(t)V_k\cos\beta\frac{d\alpha}{dt} = mV_k\left(-\omega_x\cos\alpha\sin\beta + \omega_y\sin\alpha\sin\beta + \omega_z\cos\beta\right) - P\sin(\alpha + \phi_p) - Y_a + [\sin\alpha\sin\beta + \cos\alpha\cos\gamma\cos\beta]mg$

 $m(t)V_k\frac{d\beta}{dt} = mV_k\left(\omega_x\sin\alpha + \omega_y\cos\alpha\right) - P\cos(\alpha + \phi_p)\sin\beta + Z_a + [\cos\alpha\sin\beta\sin\beta + (\cos\beta\sin\gamma - \sin\alpha\sin\beta\cos\gamma)\cos\beta]mg$

Equations for linear motion

$$\frac{dX_g}{dt} = [\cos\alpha\cos\beta\cos\theta\cos\psi - (\sin\gamma\sin\psi - \cos\gamma\sin\theta\cos\psi)\sin\alpha\cos\beta + (\cos\gamma\sin\psi + \sin\gamma\sin\theta\cos\psi)\sin\beta]V_k$$

$$\frac{dH}{dt} = [\cos\alpha\cos\beta\sin\vartheta - (\sin\beta\sin\gamma + \sin\alpha\cos\beta\cos\gamma)\cos\vartheta]V_k$$

 $\frac{dZ_g}{dt} = \left[-\cos\alpha\cos\beta\cos\theta\sin\psi - \left(\sin\gamma\cos\psi + \cos\gamma\sin\theta\sin\psi\right)\sin\alpha\cos\beta + \left(\cos\gamma\cos\psi - \sin\gamma\sin\theta\sin\psi\right)\sin\beta\right]V_k$

The equations are nonlinear $\dot{X} = \varphi(x, \delta, t)$

Linearization procedure is used

$$\frac{d\Delta x_i}{dt} = \sum_i \frac{d\varphi}{dx_i} \Delta x_i + \sum_j \frac{d\varphi}{d\delta_i} \Delta \delta_i \quad (*)$$

if $\frac{d\varphi}{dx_i}$; $\frac{d\varphi}{d\delta_i} \approx const$, equation (*) becomes a linear equation with constant coefficients

$$\frac{d}{dt} = s \qquad \longrightarrow \qquad A(s) \cdot x(s) = B \cdot \delta(s) \quad - \text{ linear algebraic equations}$$

$$\frac{x(s)}{\delta(s)} = \frac{N(s)}{D(s)} \quad - \text{ transfer function}$$

$$m\Delta \dot{V} = X_0^V \Delta V + X_0^\alpha \Delta \alpha + X_0^P \Delta P_{\dot{\sigma}\ddot{\sigma}} + X_0^{\delta_B} \Delta \delta_B + X_0^\beta \Delta \beta + X_0^\gamma \Delta \gamma + X_0^{\theta} \Delta \theta$$

$$\begin{split} m\Delta V_0 &= \Delta X; \\ mV_0 (\Delta \alpha - \Delta \omega_z) &= \Delta Y; \\ mV_0 (\Delta \beta - \sin \alpha_0 \Delta \omega_x - \cos \alpha_0 \Delta \omega_y) &= \Delta Z; \\ I_x \Delta \omega_x + (I_z - I_y) \omega_{z_0} \Delta \omega_y &= \Delta M_x; \\ I_y \Delta \omega_y + (I_x - I_z) \omega_{z_0} \Delta \omega_x &= \Delta M_y; \\ I_z \Delta \omega_z &= \Delta M_z, \end{split}$$

$$\begin{split} \Delta \dot{\vartheta} &= \Delta \omega_{Z}; \\ \Delta \dot{\gamma} &= \Delta \omega_{x} - tg \vartheta_{0} (\Delta \omega_{y} - \omega_{Z0} \Delta \gamma); \\ \Delta \dot{\psi} &= \frac{1}{\cos \vartheta_{0}} (\Delta \omega_{y} - \omega_{Z0} \Delta \gamma). \end{split}$$

Longitudinal motion $(\Delta \beta = \Delta \gamma = \Delta \omega_z = \Delta \omega_y = 0)$

$$\begin{split} m\Delta \dot{V} &= \Delta X; \\ mV_0(\Delta \dot{\alpha} - \Delta \omega_z) &= \Delta Y; \\ I_Z \Delta \dot{\omega}_Z &= \Delta M_Z; \\ \Delta \dot{\mathcal{Y}} &= \Delta \omega_Z. \end{split}$$

Lateral motion

$$mV_{0}(\Delta\beta - \sin\alpha_{0}\Delta\omega_{x} - \cos\alpha_{0}\Delta\omega_{y}) = \Delta Z;$$

$$I_{x}\Delta\omega_{x} - I_{xy}\Delta\omega_{y} + (I_{z} - I_{y})\omega_{z0}\Delta\omega_{y} = \Delta M_{x};$$

$$I_{y}\Delta\omega_{y} - I_{xy}\Delta\omega_{x} + (I_{x} - I_{z})\omega_{z0}\Delta\omega_{x} = \Delta M_{y};$$

$$\Delta\dot{\gamma} = \Delta\omega_{x} - tg\,\vartheta_{0}(\Delta\omega_{y} - \omega_{z0}\Delta\gamma).$$

Linearized equations for linear motion + 1 Euler equation

$$\frac{d\Delta H}{dt} = \Delta V \sin \theta_0 - V \cos \theta_0 (\Delta \theta - \Delta \alpha);$$

$$\frac{d\Delta X_g}{dt} = \Delta V \cos \theta_0 - V \cos \theta_0 \cos \psi_0 (\Delta \theta - \Delta \alpha);$$

$$\frac{d\Delta Z_g}{dt} = -V_0 \cos \theta_0 (\Delta \psi - \Delta \beta);$$

$$\Delta \psi = \sec \theta_0 (\Delta \omega_y - \omega_{Z_0} \Delta \gamma).$$

These equations can be calculated separately from the other

Linearized equations for the longitudinal motion

$$\begin{split} \Delta \dot{V}_{K} &= X^{V} \Delta V + X^{\alpha} \Delta \alpha + X^{\vartheta} \Delta \vartheta + X^{\delta_{B}} \Delta \delta_{B} + X^{P} \Delta P_{\delta i \vartheta}; \\ \Delta \dot{\alpha} &= \Delta \omega_{Z} - \overline{Y}^{V} \Delta V - \overline{Y}^{\alpha} \Delta \alpha - \overline{Y}^{\delta_{B}} \Delta \delta_{B} - \overline{Y}^{P} \Delta P_{\delta i \vartheta} + \frac{g}{V} \sin \theta_{0} \Delta \vartheta; \\ \Delta \omega_{Z} &= \overline{M}_{Z}^{\alpha} \Delta \alpha + \overline{M}_{Z}^{\omega_{Z}} \Delta \omega_{Z} + \overline{M}_{Z}^{\dot{\alpha}} \Delta \dot{\alpha} + \overline{M}_{Z}^{\delta_{B}} \Delta \delta_{B}; \\ \Delta \vartheta &= \Delta \omega_{Z}. \end{split}$$

Linearized equations for the lateral motion

 $\Delta \beta = \sin \alpha_0 \Delta \omega_x + \cos \alpha_0 \Delta \omega_y + Z^{\beta} \Delta \beta + \frac{g}{V_0} \cos \theta_0 \Delta \gamma + Z^{\delta_H} \Delta \delta_H + Z^{\delta_{\dot{Y}}} \Delta \delta_{\dot{Y}};$ $\Delta \omega_{x} = \overline{M}_{x_{0}}^{\beta} \Delta \beta + \overline{M}_{x_{0}}^{\beta} \Delta \beta + \overline{M}_{x_{0}}^{\omega_{x}} \Delta \omega_{x} + \overline{M}_{x_{0}}^{\omega_{y}} \Delta \omega_{y} + \overline{M}_{x_{0}}^{\delta_{y}} \Delta \delta_{y} + \overline{M}_{x_{0}}^{\delta_{H}} \Delta \delta_{H};$ $\Delta \omega_{v} = M_{v_{0}}^{\beta} \Delta \beta + M_{v_{0}}^{\beta} \Delta \beta + M_{v_{0}}^{\omega_{v}} \Delta \omega_{v} + M_{v_{0}}^{\omega_{x}} \Delta \omega_{x} + M_{v_{0}}^{\delta_{\dot{Y}}} \Delta \delta_{\dot{Y}} + M_{v_{0}}^{\delta_{H}} \Delta \delta_{H};$ $\Delta \dot{\gamma} = \Delta \omega_{\rm r} - tg \mathcal{G}_0 \Delta \omega_{\rm y}.$

Longitudinal motion

The equation in Laplace transform

$$(P - \overline{X}^{V})V(s) - \overline{X}^{\alpha}\alpha(s) - \overline{X}^{\beta}\mathcal{G}(s) = \overline{X}^{\delta_{e}}\delta_{e}(s) + \Delta\overline{P} - sW_{x_{e}}(s)$$

p-Laplace operator p = s

$$\overline{Y}^{V}V(s) + (P + \overline{Y}^{\alpha})\alpha(s) - \omega_{Z}(s) = -\overline{Y}^{\delta_{e}}\delta_{e}(s) + s\alpha_{T}(s)$$

$$-\overline{M}_{Z}^{V}V(s) - (\overline{M}_{Z}^{\alpha} + s\overline{M}_{Z}^{\dot{\alpha}})\alpha(s) + (s - \overline{M}_{Z}^{\omega_{Z}})\omega_{Z}(s) = \overline{M}_{Z}^{\delta_{e}}\delta_{e}(s)$$

 $s\mathcal{G}(s) = \mathcal{O}_{7}(s)$

$$A(s)x(s) = B(s)u(s) + E(s)W(s)$$

$$A = \begin{vmatrix} (P - \bar{X}^{V}) & -\bar{X}^{\alpha} & 0 & g \\ \bar{Y}^{V} & (P + \bar{Y}^{\alpha}) & -1 & 0 \\ -\bar{M}^{V}_{Z} & -(s\bar{M}^{\dot{\alpha}}_{Z} + \bar{M}^{\alpha}_{Z}) & (s - \bar{M}^{\omega_{Z}}_{Z}) & 0 \\ 0 & 0 & -1 & s \end{vmatrix}; \qquad x(s) = \begin{vmatrix} V(s) \\ \alpha(s) \\ \omega_{Z}(s) \\ \beta(s) \end{vmatrix} \qquad B = \begin{vmatrix} \bar{X}^{\delta_{e}} & 1 \\ \bar{Y}^{\delta_{e}} & 0 \\ \bar{M}^{\delta_{e}}_{Z} & 0 \\ 0 & 0 \end{vmatrix}; \qquad u(s) = \begin{vmatrix} \delta_{e} \\ \Delta P \end{vmatrix} \qquad W = \begin{vmatrix} \alpha_{T} \\ W_{X_{g}} \\ W_{X_{g}} \end{vmatrix}$$

$$\Delta = s^4 + a_1 s^3 + a_2 s^2 + a_3 s + a_4$$
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Transfer functions

$$W_{y_i}^{\alpha}(s) = \frac{\Delta_{y_i}^{\alpha}(s)}{\Delta(s)} \qquad \qquad W_{y_i}^{\vartheta}(s) = \frac{\Delta_{y_i}^{\vartheta}(s)}{\Delta(s)} \qquad \qquad W_{y_i}^{V}(s) = \frac{\Delta_{y_i}^{V}(s)}{\Delta(s)}$$

$$\Delta_{\delta_{e}}^{V} = \begin{vmatrix} 0 & -X^{a} & 0 & g \\ \overline{Y}^{\delta_{e}} & (P + \overline{Y}^{a}) & -1 & 0 \\ \overline{M}_{Z}^{\delta_{e}} & -(s\overline{M}_{Z}^{\dot{a}} + \overline{M}_{Z}^{a}) & (s - \overline{M}_{Z}^{\omega_{z}}) & 0 \\ 0 & 0 & -1 & s \end{vmatrix}$$

	К(р)	B_1	B_2	B ₃	B_4		
$\Delta^{\!V}_{\delta_e}$	1	0	$-\overline{X}^{lpha}\overline{Y}^{\delta_{e}}$	$(\overline{X}^{\alpha}\overline{Y}^{\delta_{e}}\overline{M}_{Z}^{\omega_{Z}}-\overline{X}^{\alpha}\overline{M}_{Z}^{\delta_{e}}+ g\overline{Y}^{\delta_{e}}\overline{M}_{Z}^{\dot{\alpha}}-g\overline{M}_{Z}^{\delta_{e}})$	$g(\overline{M}_{Z}^{\alpha}\overline{Y}^{\delta_{e}}-\overline{M}_{Z}^{\delta_{e}}\overline{Y}^{\alpha})$		
$\Delta^{lpha}_{\delta_{e}}$	1	$-\overline{Y}^{\delta_e}$	$ar{Y}^{\delta_e} \overline{M}_Z^{\omega_Z} + \ + \overline{X}^V \overline{Y}^{\delta_e} + \overline{M}_Z^{\delta_e}$	$-\overline{Y}^{\delta_e}\overline{X}^{V}\overline{M}_Z^{\omega_Z}-\overline{X}^{V}\overline{M}_Z^{\delta_e}$	$g(\overline{Y}^{V}\overline{M}_{Z}^{\delta_{e}}-\overline{M}_{Z}^{V}\overline{Y}^{\delta_{e}})$		
$\Delta^{g}_{\delta_{e}}$	1	1 0 $\overline{M}_{Z}^{\delta_{e}} - \overline{M}_{Z}^{\dot{\alpha}} \overline{Y}^{\delta_{e}} = \overline{M}_{Z}^{\dot{\alpha}} \overline{Y}^{\delta_{e}}$		$ \begin{array}{c} \overline{M}_{Z}^{\delta_{e}}(\overline{Y}^{\alpha}-\overline{X}^{V}) + \\ + \overline{Y}^{\delta_{e}}(\overline{X}^{V}\overline{M}_{Z}^{\dot{\alpha}}-\overline{M}_{Z}^{\alpha}) \\ + \overline{Y}^{\delta_{e}}(\overline{X}^{V}\overline{M}_{Z}^{\alpha}-\overline{X}^{\alpha}) \end{array} + \left. + \overline{Y}^{\delta_{e}}(\overline{X}^{V}\overline{M}_{Z}^{\alpha}-\overline{X}^{\alpha}) \right. $			
$\Delta^{n_y}_{\delta_e}$	$\frac{V}{g}s$	\overline{Y}^{δ_e}	$\overline{Y}^{\delta_e} \left(-\overline{X}^V - \overline{M}_Z^{\omega_z} - \overline{M}_Z^{\dot{\alpha}}\right)$	$ \overline{M}_{Z}^{\delta_{e}} \overline{Y}^{\alpha} + \overline{Y}^{\delta_{e}} [\overline{X}^{V} (\overline{M}_{Z}^{\dot{\alpha}} + \overline{M}_{Z}^{\omega_{z}}) - \overline{M}_{Z}^{\alpha}] $	$ \overline{M}_{Z}^{\delta_{e}}(\overline{Y}^{V}\overline{X}^{\alpha} - \overline{X}^{V}\overline{Y}^{\alpha} - g\overline{Y}^{V}) + \overline{Y}^{\delta_{e}}(\overline{X}^{V}\overline{M}_{Z}^{\alpha} - \overline{X}^{\alpha}\overline{M}_{Z}^{V} + g\overline{M}_{Z}^{V}) $		
			$\Delta = s^4 + a_1 s$	$a^3 + a_2s^2 + a_3s + a_4$			
	a_1 a_2 a_3 a_4						
		$\overline{\overline{Y}}^{\alpha} - \overline{\overline{M}}_{Z}^{\omega_{Z}} - \overline{\overline{M}}_{Z}^{\dot{\alpha}} - \overline{\overline{X}}^{V}$	$-\overline{M}_{Z}^{\omega_{Z}}\overline{Y}^{\alpha} - \overline{M}_{Z}^{\alpha} - \overline{X}_{Z}^{\alpha} - \overline{X}^{V}\overline{Y}^{\alpha} + \overline{X}^{\alpha}\overline{Y}^{V} + \overline{X}^{V}(\overline{M}_{Z}^{\omega_{Z}} + \overline{M}_{Z}^{\dot{\alpha}})$	$\overline{X}^{V}\overline{Y}^{\alpha}\overline{M}_{Z}^{\omega_{Z}} + \overline{X}^{V}\overline{M}_{Z}^{\alpha} - \overline{X}^{\alpha}\overline{Y}^{V}\overline{M}_{Z}^{\omega_{Z}} - \overline{X}^{\alpha}\overline{M}_{Z}^{V} + g\overline{M}_{Z}^{V} - g\overline{Y}^{V}\overline{M}_{Z}^{\dot{\alpha}}$	$\overline{M}_{Z}^{V}\overline{Y}^{\alpha}g - g\overline{Y}^{V}\overline{M}_{Z}^{\alpha}$		

Division of motion on short period motion and path motion

$$\Delta = (s^2 + 2\xi_k\omega_k s + \omega_k^2)(s^2 + 2\xi_d\omega_d s + \omega_d^2)$$

 $\omega_k >> \omega_d$ $\xi_k >> \xi_d$



Short period motion

 $(s + \overline{Y}^{\alpha})\alpha(s) - \omega_{Z}(s) = -\overline{Y}^{\delta_{e}}\delta_{e} + s\alpha_{T}$ $-(\overline{M}_{Z}^{\alpha} + \overline{M}_{Z}^{\dot{\alpha}}s)\alpha(s) + (s - \overline{M}_{Z}^{\omega_{Z}})\omega_{Z} = \overline{M}_{Z}^{\delta_{e}}\delta_{e}$ $s\mathcal{G} = \omega_{Z}$

W	Transfer function	Simplified equation
$\frac{\alpha(s)}{\delta_{\epsilon}(s)}$	$\frac{-\overline{Y}^{\delta_{s}}s+\overline{M}_{Z}^{\delta_{s}}+\overline{Y}^{\delta_{s}}\overline{M}_{Z}^{\omega_{Z}}}{\Delta}$	$\frac{\overline{M}_Z^{\delta_e}}{\Delta}$
$rac{artheta(s)}{\delta_{\scriptscriptstyle heta}(s)}$	$\overline{M}_{Z}^{\delta_{e}}\left[\frac{s\left(1-\frac{\overline{Y}^{\delta_{e}}\overline{M}_{Z}^{\dot{\alpha}}}{\overline{M}_{Z}^{\delta_{e}}}\right)+\left(\overline{Y}^{\alpha}-\frac{\overline{Y}^{\delta_{e}}\overline{M}_{Z}^{\alpha}}{\overline{M}_{Z}^{\delta_{e}}}\right)}{s\Delta}\right]$	$\frac{\overline{M}_{Z}^{\delta_{s}}(s+\overline{Y}^{\alpha})}{s\Delta}$
$\frac{n_y(s)}{\delta_s(s)}$	$\frac{\frac{V}{g} \left[\overline{Y}^{\delta_{s}} s^{2} + \overline{Y}^{\delta_{s}} \left(-\overline{M}_{Z}^{\omega_{Z}} - \overline{M}_{Z}^{\dot{\alpha}} \right) s + \left(\overline{Y}^{\alpha} \overline{M}_{Z}^{\delta_{s}} - \overline{Y}^{\delta_{s}} \overline{M}_{Z}^{\alpha} \right) \right]}{\Delta}$	$rac{\overline{M}_Z^{\delta_e}\overline{Y}^lpha}{\Delta}rac{V}{g}$
$\frac{\theta(s)}{\delta_e(s)}$	$\frac{\overline{Y}^{\delta_{a}}s^{2}+\overline{Y}^{\delta_{a}}(-\overline{M}_{Z}^{\omega_{Z}}-\overline{M}_{Z}^{\dot{\alpha}})s+\overline{Y}^{\alpha}\overline{M}_{Z}^{\delta_{a}}-\overline{Y}^{\delta_{a}}\overline{M}_{Z}^{\alpha}}{s\Delta}$	$\frac{\overline{M}_{Z}^{\delta_{\alpha}}\overline{Y}^{\alpha}}{s(s^{2}+2\xi_{k}\omega_{k}s+\omega_{k}^{2})}$

W	Transfer function	
$\frac{\alpha(s)}{\alpha_T(s)}$	$\frac{s(s-\bar{M}_Z^{\omega_Z})}{\Delta}$	
$\frac{\vartheta(s)}{\alpha_T}$	$\frac{\overline{M}_{Z}^{\alpha}}{\Delta}$	
$\frac{n_y}{\alpha_T} = s \frac{V}{g} \frac{\theta(s)}{\alpha_T}$	$\frac{\frac{V}{g}s\left[\left(-\bar{M}_{Z}^{\dot{\alpha}}+\bar{Y}^{\alpha}\right)s-\bar{M}_{Z}^{\omega_{z}}\bar{Y}^{\alpha}\right]}{\Delta}$	
$\frac{\theta(s)}{\alpha_T}$	$\frac{(-\overline{M}_{Z}^{\dot{\alpha}}+\overline{Y}^{\alpha})s-\overline{M}_{Z}^{\omega_{z}}\overline{Y}^{\alpha}}{\Delta}$	

$$\Delta(s) = s^2 + 2\xi_k \omega_k s + \omega_k^2$$

$$\omega_k^2 = -\overline{M}_Z^{\alpha} - \overline{M}_Z^{\omega_z} \overline{Y}^{\alpha}$$

$$2\xi_k\omega_k = -\overline{M}_Z^{\omega_z} - \overline{M}_Z^{\dot{\alpha}} + \overline{Y}^{\alpha}$$

$$\xi_{k} = \frac{-\bar{M}_{Z}^{\omega_{Z}} - \bar{M}_{Z}^{\dot{\alpha}} \bar{Y}^{\alpha}}{2\sqrt{-\bar{M}_{Z}^{\alpha} - \bar{M}_{Z}^{\omega_{Z}} \bar{Y}^{\alpha}}} \qquad \qquad \omega_{k}^{2} = -\frac{C_{y}^{\alpha} qSb_{a}}{I_{Z}} \sigma_{n} \qquad \qquad \xi_{k}, \ \omega_{k} = f(M, H)$$

$$\sigma_n = m_z^{C_y} + \frac{m_z^{\overline{\omega}_z}}{\mu} \qquad \text{where} \quad \mu = \frac{2m}{\rho S b_a}$$



	Катего	ория А	Категория Б		
Уровни оценок	$\frac{\omega_{\kappa}^2}{n_{y_{\min}}^{\alpha}} \left[1/c^2 \right]$	$\frac{\omega_{\kappa}^2}{n_{y_{\max}}^{\alpha}} [1/c^2]$	$\frac{\omega_{\kappa}^2}{n_{y_{\min}}^{\alpha}} \left[1/c^2 \right]$	$\frac{\omega_{\kappa}^2}{n_{y_{\max}}^2} \left[1/c^2 \right]$	
Ι	0,28	3,6	0,16	3,6	
II	0,16	10	0,096	10	

Уровень	Категории А и Б		
оценки	$\xi_{\kappa \min}$	$\xi_{\kappa \max}$	
1	0,35	1,3	
2	0,25	2,0	

Разработка критериев выбора ПХ высокоавтоматизированного ЛА

1) Создание базы данных

2) Разработка критериев как требований к параметрам высокоавтоматизированных самолетов

3) Разработка критериев как требований к параметрам системы самолет-летчик

DEVELOPMENT OF CRITERIA FOR THE FLYING QUALITIES AND PIO PREDICTION

Data base: a number of in-flight investigations executed in 70 – 90 of the last century



Modified criteria

1. Criterion for FQ prediction based on requirements to the pitch response parameters



2. Criterion for FQ prediction based on requirements to the effective time delay (\mathcal{T}) and bandwidth (ω_{BW})



3. Criterion $(\tau - \omega_{BW})^*$ for PIO prediction.

SHORTCOMINGS OF DATA BASES



Conf. 1: -In-flight PR =5, -From criterion FQ →1 level

Conf. 2: -In flight PR=3, -From criterion FQ →2 level

Some reasons of data bases imperfection:

- 1) Limited number of in-flight tests executed for each configuration (in many cases one flight and one rating)
- 2) Considerable variability of PR for some configurations



Modified criteria for FQ prediction

	Correct prediction					
Boundaries	In total	I level	II level	III level		
1. Tł	ne requirements	to the pitch rate re	esponse parameter	S		
Initial varian	29 from 42	11 from 11	12 from 18	6 from 13		
	69 %	100 %	66.7 %	46.2 %		
Modified aritarian	37 from 42	11 from 11	13 from 18	13 from 13		
	88.1 %	100 %	72.2 %	100 %		
2. $\omega_{BW} - \tau_r$ for FQ prediction						
Initial vancion	39 from 48	8 from 11	18 from 21	13 from 16		
	81.3 %	72.7 %	85.7 %	81.3 %		
Modified criterion	45 from 48	10 from 11	20 from 21	15 from 16		
	93.8 %	90.9 %	95.2 %	93.8 %		





CRITERIA BASED ON CONSIDERATION OF PILOT-AIRCRAFT SYSTEM PARAMETERS



Criteria are the requirements to the parameters $\{a_i\}$ of pilot and closed-loop system frequency response characteristics $\{W_p(j\omega), W_{CL}(j\omega)\}$



Potentialities: prediction of FQ level

(Neal-Smith criterion (1971)) Parameters: *r* - resonant peak of $W_{CL}(j\omega)$ $\Delta \varphi \mid_{\omega = \omega_{BW}}$ - pilot workload

Definition of $r, \Delta \varphi \rightarrow \text{crossover pilot}$ **model + additional rules**

MAI CRITERION AND ITS MODIFICATION. ORIGINAL MAI CRITERION (1995)

Parameters:

$$\Delta \varphi_{\max} = \max\{|\Delta \varphi^-|, \Delta \varphi^+\}; \quad \mathbf{r}_{\max}$$

 $\Delta \varphi = \varphi_P \mid_{W_C} - \varphi_P \mid_{W_{C_{opt}}}$

Two approaches to the definition of parameters:

- 1. Experiment
- 2. Math modeling by use pilot optimal control model





b. Criteria based on calculation of pilot rating

Anderson (1969), Dillow (1970):

 $PR = \min_{K_L, T_L; \dots} J(\sigma_e^2, T_L)$

Approach: parametric optimization Pilot model is the crossover model

Potentiality of the approach – prediction of pilot raiting General principle proposed by MAI $PR = f(PR_i, PR_i)$

1. Criterion for prediction of pilot rating in single loop pitch tracking task



Evaluation of FQ in multimodality tasks

Development of criterion for prediction of flying qualities in roll control tracking task taking into account motion cues.



- Disagreement between the ground-based and in-flight simulation;
- Influence of controlled element gain coefficient on the results.



Calculation of $PR = f[PR_{acc}, PR_{vis}]$

$1)PR = \max[PR_{acc}, PR_{vis}]$





$$2)PR_{\Sigma} = \max(PR_{vis}^*, PR_{vest}^*) - 3$$



From experiment PR_{vis}^{*} $\Rightarrow PR_{vest}^{*}$ PR

$$PR_{vis}^{*} = -1.75 + 5.25 \ln(-4 + 2.5\sigma_{e})$$

$$PR_{vest}^{*} = 2.34 - 14 \ln(-4 + 2.5\sigma_{e})$$

$$\uparrow \qquad \uparrow$$
From experiments

<u>Mathematical modeling with pilot</u> <u>structural model</u>

Results of ground-based simulation



 $T_{\gamma} \mid_{I \, level \, of \, FQ} \cong 0.23 \div 1 \, \mathrm{sec}$



The general principle of any system



General requirements to any system:

-Agreement between output and input signals $\mathbf{x}\approx\mathbf{i}$ -Low sensitivity to disturbance d(t) $\frac{dx}{dd} \Rightarrow 0$

-Stability ($x = x_{initial}$, when i(t) will return to Zero)

-Suppression of the inaccurate knowledge of the plant dynamics

Plant – aircraft, automobile, ship ...

Controller (autopilot, pilot,...) applies the control action (energy) to the plant according to the rules in order to make specified system responses/ 45 conform as closely as possible to some standard or criterion

Two types of the system

Open-loop system



- open-loop system does not suppress a disturbance
- the instability can not be suppressed
- Impossibility to suppress the inaccurate knowledge of the plant dynamics

Closed loop system



a.
$$d = 0$$
 $\frac{x}{i} = \frac{F_1 F_2}{F_1 F_2 + 1} |_{F_1 F_2 > 1} \cong 1$
b. $i = 0$ $d = 0$ $\frac{x}{d} = \frac{1}{1 + F_1 F_2} |_{F_1 F_2 > 1} \cong 0$
Example: if $F_2 \doteq \int$ then $F_1 = K$, $(K >> 1)$

In closed - loop system: -controller law is simpler considerably; -the disturbance might be suppressed; -provision of stability of the system for unstable plant; -suppression of the inaccurate knowledge of the plant dynamics

c. Provision of stability $F_2 = \frac{1}{s-a}$ $F_2 = a$ $\frac{X}{i} = \frac{a}{s + (a - 0.1)}i(t)$ a > 0.1 system is stable $F_2 = F^*(s) + \Delta F(s)$ $X = \frac{F_1 F_2 + \Gamma(s)}{1 + F_2 [F_1 + \Gamma(s)]} i$ for $F_1F_2 >> 1$, $y \cong i$

Different types of controller

$$F_1 = \frac{v(s)}{d(s)}$$
 $F_2 = \frac{b(s)}{a(s)}$ $y(s) = \frac{b(s)v(s)}{a(s)d(s) + b(s)v(s)}i(t)$

1.
$$(v(s) = K; d(s) = 1) \Rightarrow u(t) = K_c(i - y)$$
 - proportional type

$$X\Big|_{t \to \infty} = \lim_{s \to \infty} \frac{b(s) K}{a(s) + b(s) K}\Big|_{K > 1} \approx 1$$

2.
$$d(s)-1$$
 $v(s) = K_D s$ $u(t) = K_D s[\dot{i}(t) - \dot{y}(t)]$ PD - controller

$$X\big|_{t\to\infty} = \lim_{s\to 0} \frac{Ksb(s)}{a(s) + Ksb(s)} = 0$$

3. d(s) - s v(s) = K - Integrator control

$$X\Big|_{t\to\infty} = \lim_{s\to0} \frac{b(s) \,\mathrm{K}}{a(s) \,\mathrm{s} + b(s) \,\mathrm{K}} = 1$$

Системы управления с астатическими законами управления

пример



 $W_{np}\cong 1$

$$2\zeta \omega_k = -\bar{M}_z^{\omega_z} + \bar{Y}^{\alpha}$$
$$\omega_k^2 = -\bar{M}_z^{\alpha} - \bar{M}_z^{\omega_z} \bar{Y}^{\alpha}$$

$$\frac{\omega_z}{X_B} = \frac{K\overline{M}_z^{\delta_B}(1+Tp)}{p^2 + 2\zeta\omega p + \omega^2};$$

$$W_{C}|_{\bar{M}_{z}^{\alpha}=0} = \frac{\bar{M}_{z}^{\delta_{B}}(p+\bar{Y}^{\alpha})}{(p-\bar{M}_{z}^{\omega_{z}})(p+\bar{Y}^{\alpha})}$$
$$2\zeta\omega = \bar{M}_{z}^{\delta_{B}}KT - \bar{M}_{z}^{\omega_{z}}$$
$$\omega^{2} = K$$

Системы управления с эталонной моделью



$$\Phi = \frac{KW_C}{1 + KW_C} \bigg|_{K \gg 1} = 1$$

$$\frac{\omega_z}{X_B} \cong 1$$

Системы управления, базирующиеся на принципе обратная динамика



$$e = i - iW_I W_C - eW_{\Phi} W_C$$

$$e = \frac{i(1 - W_I W_C)}{1 + W_{\Phi} W_C} \Longrightarrow$$
 если $W_I = \frac{1}{W_C} \Longrightarrow e = 0$

Недостаток $W_C = \frac{a_1 p^n + a_2 p^{n-1} + \dots}{b_1 p^m + b_2 p^{m-1} + \dots}$ т. к. $m > n => W_I = \frac{b_1 p^m + \dots}{a_1 p^n + \dots}$

Поэтому $W_I = W_I^* = \frac{W_{\Phi}}{W_C}$ чтобы порядок числителя был не выше порядка знаменателя

Системы управления с органами непосредственного управления аэродинамическими силами



Система позволяет:

1) Реализовать новые формы движения $\begin{vmatrix} B & \text{частности:} \\ a & \Delta \alpha = \text{var} \\ \Delta \theta = 0 \\ \Delta \theta = \text{var} \end{vmatrix}$

2) Существенно упростить динамику самолета

$$W_{C} = \frac{\mathcal{G}}{X_{B}} = \frac{K(p + \overline{Y}^{\alpha})}{p(p^{2} + 2\zeta\omega_{k}p + \omega_{k}^{2})} \Longrightarrow \frac{K}{p(p - \overline{M}_{z}^{\omega_{z}})}$$

3) Подавить неустойчивость в длиннопериодическом движении

Разработка алгоритмов для дисплеев

Path control piloting task

Aircraft control

- Refueling
- Landing (including the curved glide slope landing)
- Carrier landing
- Terrain following



- Landing at the Lunar surface
- Docking with ISS
- Docking with ISS
- Docking at the Lunar orbit
- Remotely control of the Lunar rover





Peculiarities:

- High pole order in the origin \rightarrow pilot has to close the several loops,
- Increased requirements to the control accuracy,
- Sufficient time delay in flight control or in case of command signal transmission

Provision of the required flying qualities

Pilot-aircraft system technique - the basis for solution



Pilot-aircraft system characteristics depends on the display and input signal considerably



Director indicator

 $e^*(t) = \Sigma W_i X_i$

transformation of the controlled element dynamics



$$W_c = \frac{e(s)}{X_e(s)} = \sum_i W_{\alpha_i} W_{c_i}(s)$$

«Tunnel in the sky» - 3D image of the target (planned) trajectory





A. Grundwald (Israel inst. Of tech.) G. Sachs et al. (TUM) M. Mulder (Delft University)

Selection of the law for predictive display







Ground-based facilities used for the experiments

Ground-based simulators





Helmet visual system



Effectiveness of predictive display





- 1) without predictive display
- 2) with predictive display



display



Carrier landing





with predictive **Effectiveness**:

- Decrease of m.s.e. in 4.5 times (in longitudinal channel) and in 4 times in lateral channel, PR \downarrow from 6 up to 3.5

- Suppression of reversal control







Landing at the runway

- Landing with director indicator
- Landing with predictive display









Decrease of variability of touchdown point in 2.7 (long.) and 2 (lateral) times

General principle of suppression of time delay with help of predictive display



Docking with ISS



Spacecraft + predictive display dynamics





Integration of predictive and preview display









Optimum: $T^* \cong 2 \div 3 \text{ sec}$